

FINANCE DIVISION: BUSINESS LICENSE

CITY HALL 10300 TORRE AVENUE • CUPERTINO, CA 95014-3255 TELEPHONE: (408) 777-3221 • EMAIL: BL@CUPERTINO.ORG CUPERTINO.ORG

Accela Online Portal Business License User Guide

1. Applying for New Business License

Applying for New Business License

- 1. Go to the Business License portal at: <u>https://cupertino.org/aca</u>.
- 2. If you are the first-time user, <u>create an Accela (ACA) customer account</u> and login the portal using the "Register for an Account link". Existing users can login with their username and password.

| Home | Building | Planning | Public Works | Licenses | Complaints | | |
|-------------------|---------------|---|--------------------|-----------|------------|---|---------|
| Advanc | ced Search 🔻 | | | | | | |
| | | | | | | Login User Name or E-mail: | |
| 2021 t | hrough Fi | will be clo riday, Dece ll reopen o | | | | | |
| - | | s now offerin cess the foll | | Password: | | | |
| appoin | tment for th | ne desired de | epartment/division | on. | | | Login » |
| NOTE: | This is not f | or schedulin | g field inspectio | ns. | | | |
| Buildin | | | | | | Remember me on this l've forgotten my password New Users: Register for an | |
| Plannir Public | - | | | | | | |

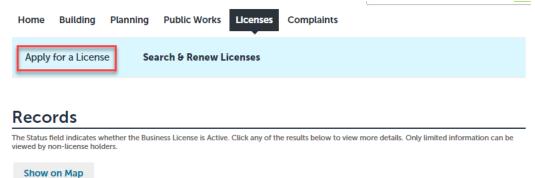
3. Click on Licenses

| | | | | | Search | - | ۔ ۹ |
|-------|----------|-------------|-------------|------------------|--------|---|--------|
| Home | Building | Planning Pl | Iblic Works | enses Complaints | | | |
| Dashb | ooard | My Records | My Account | Advanced Search | • | | |

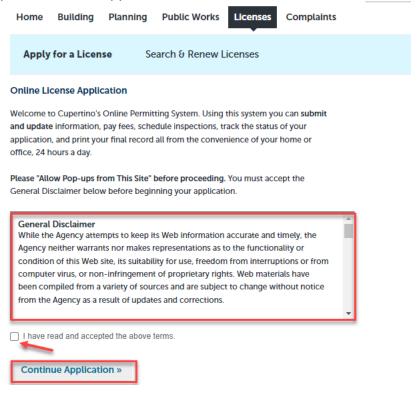
Hello, Teresa Cameron



4. Click on the Apply for a License navigation button on the top blue bar.



5. Read and Accept the General terms and conditions by checking on the box and press Continue Application button.



6. Under Location & People section, add the Street Number, Street Name, Street Type and Zip and press search, the owner name will get populated if it is a Cupertino address. If your address is not displayed, since it is outside Cupertino, please complete all relevant fields for Address and Owner. Enter the owner email address, as it's a required field. Click Continue Application Home Building Planning Public Works Licenses Complaints

| | 2 | | | | |
|--------------------------------|----------------------------------|---------------------------------|-----------------------------|---|----------|
| Apply for a License | Search & Rene | w Licenses | | | |
| Business License Appli | cation | | | | |
| 1 Location & People | 2 License Detail | 3 Document | 4 Review | 5 Pay Fees | 6 |
| Step 1:Location & | People>Address In | formation | | indicates a require | d field. |
| Address | | | | | |
| Enter your business address a | and click Search to find the add | lress record in the agency data | base. | | |
| *Street No.: Direc | | | StreetSelect | | |
| Unit No.: Unit T | | | | _ | |
| City: | | State: | Zip: | | |
| Country: | | - | | | |
| Search Clear | | | | | |
| Owner | | | | | |
| Owner Name: Address Line 1: | 0 | 1 | | | |
| Address Line 2: | |] | | | |
| City: | State: Select | | i ntry: ed States | • | |
| *E-mail: | | | | | |
| Search Clear | | | | | |
| Continue Applicatio | n » | | | | |

7. Add the Business Owner by either using the button "Select from Account" to add a contact from your ACA account, or "Add New" to add a new contact. Note that both a Business and Mailing address is required for the Business Owner.

| | | | | | 1 | | |
|---|-------------------|---------------------------|------------------------|-------------------|---|------------|---|
| Home Building | Planning | Public Works Lie | censes Com | plaints | | | |
| Apply for a License | e Sear | ch & Renew Licens | ies | | | | |
| usiness License App | lication | | | | | | |
| 1 Location & People | 2 License D | etail 3 Docur | nent | 4 Review | | 5 Pay Fees | 6 |
| Step 1:Location & People>Contact Information * indicates a required field. Business Owner * | | | | | | | |
| o add new contacts, click th | e Select from Acc | ount or Add New button. 1 | lo edit a contact, cli | ck the Edit link. | | | |
| Select from Accour | Add I | New | | | | | |
| Continue Application | on » | | | | | | |

- 8. Fill in the license details section. All fields with asterisk are required fields.
 - a) NOTE: The SIC Code is a required field. To see links for more information on SIC Codes, click the help icon next to the field.

.

| If you are using a fictitious business name, is the name registered with Santa Clara County?: | Select |
|--|------------|
| * SIC Code: | |
| *Is your SIC Code subject to regulation under Senate Bill 205?: | ⊖ Yes ⊖ No |
| Federal Tax ID: | |
| State Tax ID: | |
| *Gross revenue from prior year is less than \$5000: | ⊖ Yes ⊖ No |

b) A number of links display, to help guide you in determining the correct SIC Code.

| BASIC LICENSE INFO | | |
|---|---|--|
| *Name of Business: | 1 | test |
| * Is business location a personal residence in Cupertino or involves Short Term Rental?: | С |) Yes 🖲 No |
| What is the legal status of the business?: | (| Corporation 🔹 |
| If you are using a fictitious business name, is the name registered with Santa Clara County?: | 1 | N/A 👻 |
| * SIC Code: | Ŋ | Help x For more information on SIC Codes see SB |
| * Is your SIC Code subject to regulation under Senate Bill 205?: | ¢ | 205 FAQS, SB 205 COMPLIANCE INFORMATION, DEPT OF LABOR SIC REFERENCES. |
| Federal Tax ID: | ľ | |
| State Tax ID: | [| 00000 |
| *Gross revenue from prior year is less than \$5000: | C |) Yes 💿 No |

c) Once all required information is completed, click Continue Application

| Business | liconco | Applie | nation |
|-----------|---------|--------|--------|
| DUSILIESS | License | Appuv | auon |

| 1 Location & People | 2 License Detail | 3 Document | | 4 Review | 5 Pay Fees | 6 | |
|---|-----------------------------|----------------------|--------------|----------------------|-------------------------------------|-------------|--|
| Step 2:License Det | ail>License Inform | nation | | | * Indicates a req | wired field | |
| Custom Fields | | | | | indicases a rec | uncu neru | |
| BASIC LICENSE INFO | | | | | | | |
| *Name of Business: | | | | | | | |
| *Is business location a pe involves Short Term Renta | | ertino or | ⊖ Yes ⊖ N | ю | | | |
| What is the legal status of | the business?: | | Select | • | | | |
| If you are using a fictitious with Santa Clara County?: | | ame registered | Select | • | | | |
| * SIC Code: | | () | | | | | |
| * Is your SIC Code subject | to regulation under Sena | ate Bill 205?: | ⊖ Yes ⊖ N | lo | | | |
| Federal Tax ID: | | | | | | | |
| State Tax ID: | | | | | | | |
| *Gross revenue from prio | r year is less than \$5000: | | ⊖ Yes ⊖ N | io | | | |
| HOME BUSINESS QUES You have indicated that your b Application Form. | | se complete the foll | owing questi | onnaire before proce | eding with the rest of the Business | License | |
| LICENSE DETAIL INFO | | | | | | | |
| *Nature of Business: | | | Select | • | | | |
| *Describe your Business: | | | | | | | |
| Nature of Previous Busine | ess If Known: | | | | | | |
| * Will the business provide age of 18 years of age): | e service to minors? (Any | one under the | ⊖ Yes ⊖ N | ю | | | |
| Does your business opera | te before 7am and/or afte | er 11pm?: | ⊖ Yes ⊖ N | ю | | | |
| * Start Date of Business in | Cupertino: | | MM/DD/YY | m | | | |
| *Number of Cupertino Em | ployees: | | | | | | |
| Continue Applicatio | n » | | | | | | |

- 9. Certain types of applications require documents to be uploaded. Specifically:
 - Renewals of licenses that have gross revenue less than \$5,000 require a Schedule C
 - Application for Non-Profit licenses require a 501C

To upload the needed documents, follow these steps:

a) Click the "Add" button

Business License Application

| 1 Location & Peop | ple 2 Licen | ise Detail | 3 Document | 4 Review | 5 Pay Fees | 6 |
|-------------------------|------------------------------------|----------------------|---------------|----------|-----------------------------------|--------------|
| Step 3: Docun | nent>Attac | hed Docume | ents | | * indicates a re | quired field |
| Attachment | | | | | | |
| are disallowed file typ | d;com;cpl;exe;hta es to upload. | ;htm;html;ins;isp;ja | | | ;pif;scr;sct;shb;sys;vb;vbe;vbs;v | xd;wsc;wsf |
| Name | Туре | Size | Latest Update | Action | | |
| No records found | | | | | | |
| Add | | | | | | |
| Continue Appl | ication » | | | | | |
| | | | | | | |

b) Click "Add" on the screen that displays

| File Upload × | | | | |
|---|--------|--|--|--|
| The maximum file size allowed is 100 MB. ade;adp;bat;chm;cmd;com;cpl;exe;hta;htm;html;ins;isp;jar;js;jse;lib;lnk;mde;n are disallowed file types to upload. | | | | |
| | | | | |
| | | | | |
| | | | | |
| Continue Add Remove All | Cancel | | | |
| 4 | • | | | |

c) Navigate to the file on your computer, click Open to add

| Name | Status | Date modified | Туре | Size |
|-----------------|---------|------------------|--------------------|--------|
| 🖳 test doc - 3 | \odot | 8/3/2017 8:03 AM | Microsoft Word Doc | 12 k |
| 👜 test doc - 4 | \odot | 8/3/2017 8:03 AM | Microsoft Word Doc | 12 K |
| 👜 test doc - 5 | \odot | 8/3/2017 8:03 AM | Microsoft Word Doc | 12 K |
| 👜 test doc - δ | \odot | 8/3/2017 8:03 AM | Microsoft Word Doc | 12 K |
| 👜 test doc - 7 | \odot | 8/3/2017 8:03 AM | Microsoft Word Doc | 12 K |
| 👜 test doc - 8 | \odot | 8/3/2017 8:03 AM | Microsoft Word Doc | 12 K |
| 👜 test doc - 9 | \odot | 8/3/2017 8:03 AM | Microsoft Word Doc | 12 K |
| 👜 test doc - 10 | \odot | 8/3/2017 8:03 AM | Microsoft Word Doc | 12 K |
| 👜 test doc - 11 | \odot | 8/3/2017 8:03 AM | Microsoft Word Doc | 12 K |
| 🐏 test doc - 12 | \odot | 8/3/2017 8:03 AM | Microsoft Word Doc | 12 K |
| 🐏 test doc - 13 | \odot | 8/3/2017 8:03 AM | Microsoft Word Doc | 12 K |
| 🐏 test doc - 14 | 6 | 8/3/2017 8:03 AM | Microsoft Word Doc | 12 K |
| 👜 test doc - 15 | \odot | 8/3/2017 8:03 AM | Microsoft Word Doc | 12 K |
| 👜 test doc - 17 | \odot | 8/3/2017 8:03 AM | Microsoft Word Doc | 12 K |
| 👜 test doc - 18 | | 8/3/2017 8:03 AM | Microsoft Word Doc | 12 K |
| | | | | > |
| ie: | | | ✓ All Files | ~ |
| | | | Open | Cancel |

d) Click "Continue"

| File Upload × | | | | |
|---|--|--|--|--|
| The maximum file size allowed is 100 ade;adp;bat;chm;cmd;com;cpl;exe;h are disallowed file types to upload. | MB. tta;htm;html;ins;isp;jar;js;jse;lib;lnk;mde;n | | | |
| test doc - 9.docx | 100% | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Continue Add | Remove All | | | |
| Continue | Cancel | | | |
| | F | | | |

e) Click in the field "Type" and select the appropriate document type and fill in a description. Click Save. Once saved, Continue Application.

| Business License App | lication | | | | |
|--|------------------------------|------------------------------|---------------------------|--------------------------------|---------------|
| 1 Location & People | 2 License Detail | 3 Document | 4 Review | 5 Pay Fees | 6 |
| Step 3 : Document | t>Attached Docu | ments | | | |
| Attachment | | \sim | | * indicates a I | required held |
| he maximum file size allow de;adp;bat;chm;cmd;com; re disallowed file types to u | ;cpl;exe;hta;htm;html;ins;is | sp;jar;js;jse;lib;lnk;mde;ml | ht;mhtml;msc;msp;mst;php; | pif;scr;sct;shb;sys;vb;vbe;vbs | ;vxd;wsc;ws |
| Name Type | Size | Latest Update | Action | | |
| No records found. | | | | | |
| Select le: ist doc - 9.docx 100% | | | | | |
| Description: | | | | | |
| | | | * | | |
| spell check | | | | | |
| Save Add | Remove All | | | | |
| Continue Application | on » | | | | |

10. Review your application. If needed, you can click the Edit button next to any item to revise. Once reviewed, read the disclaimer at the bottom, click the box to acknowledge that you agree to the certification, and click Continue Application.

| | | | | | Applicatio |
|------------------------------|-------------------------------------|---------------------------|--|---------------------------------|--------------------------|
| 1 | 2 License Detail | 3 Document | 4 Review | 5 Pay Fees | 6 Applicatio Submissi |
| Ste | p 4:Review | | | | |
| С | ontinue Application | » | | | |
| | | | - | ons or "Continue Application" t | to move on. You mus |
| box t | o agree to the certificatior | at the bottom of the page | e before you can continue. | | |
| Reg | cord Type | | | | |
| Rusin | ness License Application | | | | |
| Dusin | less cicense Application | | | | |
| Ado | dress | | | | |
| | | | | | |
| | KENTWOOD Ave ertino CA 95014 580 | | | | |
| Ow | ner | | | | |
| | | | | | |
| | AH ANDY AND NIGHAT | TRUSTEE | | | |
| | KENTWOOD AVE ERTINO CA 95014 580 | | | | |
| CUP | | | | | |
| | atest.com | | | | |
| test@ | atest.com siness Owner | | | | |
| test@ | | | | | |
| Bus | siness Owner | | E-mail:teresa.camero | on@avocette.comTURNED_ | OFF |
| Bus | siness Owner | | E-mail:teresa.camero Driver's License Num | | OFF |
| Bus Indiv | siness Owner | NRE | | | OFF |
| Bus Indiv | idual sa Cameron | MRE | | | DFF |
| Bus Bus Indiv Teres | idual sa Cameron | NRE | | | DFF |
| Bus Bus Indiv Teres | idual a Cameron | MRE | Driver's License Num | | OFF |

Continue Application »

| Describe your Bus | iness: | | | 12 | | | |
|---|-----------------------|----------------------|----------------|---|---------|--|--|
| Nature of Previous | Business In Known | i: | | | | | |
| Will the business p of 18 years of age) | | ninors? (Anyone un | der the age | No | | | |
| Does your busines | s operate before 7a | am and/or after 11p | m?: | | | | |
| Start Date of Busir | ess in Cupertino: | | | 01/21/2022 | | | |
| Number of Cupert | ino Employees: | | | 1 | | | |
| Attachment | | | | Edit | | | |
| | | | | de;mht;mhtml;msc;msp;mst;php;pif;scr;sct;shb;sys;vb;vbe;vbs;vxd;wsc; | wsf;wsh | | |
| Name | Туре | Size | Latest Upda | te Action | | | |
| test doc - 9.docx | 501c3 | 11.15 KB | 01/05/2022 | Actions - | | | |
| Confirm: To the best of my knowledge, the above information is true and correct. I am aware that all the information provided is available to the public. Businesses will comply with State and Federal requirements. | | | | | | | |
| Certificate, which | h is a receipt for pa | ayment of the busin | less tax and r | rance and are not refundable. I will receive a Business License nust be posted in my place of business or carried. I must notify ship, business name, basis of tax, and of termination of | ١. | | |
| business. I must | pay the tax annual | ly upon expiration (| of my certific | ate. The Business License Department is not required to issue as not constitute a license to operate. All clearance and/or | • | | |
| By checking the | is box, I agree to th | e above certificatio | on. | Date: | | | |

Edit

Edit

Edit

Edit

Edit

11. If the License has fees, the fees will be displayed. To pay fees follow these steps: a) Click Continue Application

Business License Application

| Gubritston | 1 | 2 License Detail | 3 Document | 4 Review | 5 Pay Fees | 6 Application Submission |
|------------|---|------------------|------------|----------|------------|-----------------------------|
|------------|---|------------------|------------|----------|------------|-----------------------------|

Step 5: Pay Fees

Listed below are the license application fees based upon the information you've entered.

| | | | - | |
|-----|-------|-------|--------|---------|
| App | lıcat | :ion/ | Renewa | IL Fees |

| Fees | Qty. | Amount |
|-----------------------------------|------|--------|
| SB 1186 City | 1 | \$3.60 |
| SB 1186 State | 1 | \$0.40 |
| Online Application Processing Fee | 1 | \$2.38 |

TOTAL FEES: \$6.38 Note: This does not include additional inspection fees which may be assessed later.



b) Complete the required fields (indicated with the asterisk) for the Credit Card Information, and click "Submit Payment".

| Busir | ess License Applicatio | on | | | |
|---|---|---|------------------|------------|---|
| 1 | 2 License Detail | 3 Document | 4 Review | 5 Pay Fees | 6 Application Submission |
| Please The av | o 5: Pay Fees e select a payment metho vailable payment methods Credit Card Bank Account | d and then fill in all require s are: | d information. | | |
| Pay | ment Options | | | | indicates a required field. |
| 💽 Pag | int to be charged: \$6.38 y with Credit Card y with Bank Account | | | | |
| * Card Sel * Nam Cree _ Aut Coun | ect te on Card: dit Card Holder In to-fill with Teresa Camer try: d States et Address: | łumber: • Si • Exp. Date: | ecurity Code: () | | |
| * Pho E-ma | Select | | | | |

- 12. The Licensing Department at Cupertino will process your application, and once it's approved, you will receive an email notification.
- 13. When your application is approved, you can navigate to the Business License Portal to print your License using the following steps:
 - a) Log in to the Business License portal and click the Licenses menu
 - b) The list of your Application, License and Renewal records (if applicable) will display. Click the License Number under the Record Number column for your Business License

| Home | Building | Planning | Public Works | Licenses | Complaints | ; | | | |
|---------|---|---------------------------------|-----------------------|---------------------|------------------------------------|-------------|------------|-------------|---------------------|
| Apply | Apply for a License Search & Renew Licenses | | | | | | | | |
| Records | | | | | | | | | |
| | field indicates v Ion-license hol | | ess License is Active | e. Click any of the | e results below t | o view more | details. (| Only limite | d information can b |
| | on Map -20 of 33 Do | ownload results A | dd to collection | | | | | | |
| | ord nber | Record Type | DBA Name | Add | ress | Expiration | Date | Status | Action |
| BL-I | 000017- \1 | Business License Renewal | | AVE, | KENTWOOD Cupertino CA 4-5807 | | | Issued | |
| BL- | 000017- | Business License Application | | AVE, | KENTWOOD Cupertino CA 4-5807 | | | Issued | |
| BL- | 000017 | Business License | Business Licer | nse AVE, | KENTWOOD Cupertino CA 4-5807 | 12/13/202 | 2 | Active | Amendment |

c) Expand the Record Info drop down list and select "Attachments"

| Home Building | Planning Public Works | Licenses | Complaints | | |
|---|-----------------------|-------------|------------|----------------|-----|
| Apply for a License | Search & Renew L | icenses | | | |
| License BL-00001 Business License Record Status: Act Expiration Date: 12 | ive | | | Add to collect | ion |
| Record Info | Payments 💌 | Custom Comp | onent | | |
| License Details | | | | | |
| Processing Status | | | | | |
| Related Records | | | | | |
| Attachments | 807 | | | | |

d) Click the Attachment name to open the License.

| Apply for a License | Search & Renew | / Licenses |
|---|----------------|-------------------|
| License BL-000017: Business License Record Status: Active Expiration Date: 12/13 | | Add to collection |
| Record Info 🔻 | Payments 🔻 | Custom Component |

Attachments

The maximum file size allowed is 100 MB. ade;adp;bat;chm;cmd;com;cpl;exe;hta;htm;html;ins;isp;jar;js;jse;lib;lnk;mde;mht;mhtml;msc;msp;mst;php;pif;scr;sct;shb;sys;vb;vbe;vbs;vxd;wsc;wsf are disallowed file types to upload.

| Name | Record ID | Record Type | Entity Type | Туре | Size | Latest Update |
|---|-----------|---------------------|-------------|---------|-----------|---------------|
| Business_License_V1_4_20211213_070654.pdf | BL-000017 | Business License | Record | License | 210.60 KB | 12/13/2021 |